# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

In re:	§		
	§		
SCOTT VINCENT VAN DYKE	§	Case No. 21-60052	
	§		
Debtor.	8	Chapter 11 Case	
	8	1	
	Ð		

# EVA ENGELHART, CHAPTER 7 TRUSTEE FOR THE BANKRUPTCY ESTATE OF ANGLO-DUTCH PETROLEUM INTERNATIONAL, INC.'S WITNESS AND EXHIBIT LIST FOR DECEMBER 15, 2021 HEARING

## **WITNESSES:**

1. Jeff Compton (expert); Judge: Honorable Christopher M. Lopez

Courtroom 401

2. Charles E. Graham, III (expert); Hearing Date: December 15, 2021

3. Scott Van Dyke (fact);

4. Any rebuttal and/or impeachment witnesses; and

5. All persons listed on the witness list of any party.

Hearing Time: 1:00 p.m.

<u>Parties' Names</u>: Eva Engelhart, as Chapter 7 Trustee of the estate of Anglo-Dutch Petroleum International, Inc. ("Chapter 7 Trustee")

Attorneys' Names: William Fred Hagans

Kendall Montgomery Carl D. Kulhanek, Jr. William R. Greendyke Julie Goodrich Harrison

Attorney's Phone: (281) 884-9262

(713) 651-5151

Nature of Proceeding:
Confirmation Hearing

# **EXHIBITS:**

Ex.	<b>Description</b>	Offered	Objection	Admitted / Not Admitted	<b>Disposition</b>
1.	Declaration and Expert Report of Jeffrey A. Compton				
2.	August 27, 2021 Order in Case No. 4:19-CV-2894; Engelhart v. Van Dyke				
3.	Deposition Transcript of Scott Van Dyke Taken December 9, 2021				
4.	Excerpts from Texas Petroleum Operations LLC General Ledger (Exhibit 12 to Van Dyke Deposition)				
5.	Order Releasing Supersedeas Deposits from the Court's Registry and Turnover Order in "Case No. 2004-20712; ADPI v. Greenberg Peden; In the 61st Judicial Court of Harris County, Texas"				
6.	Anglo-Dutch Energy, L.L.C. Claims Register				
7.	Conclusions of Law in "Case No. 2004-48332; <i>Smith v. ADPI</i> ; In the 133rd Judicial Court of Harris County, Texas"				
8.	Order Granting Judgment Creditor Gerard J. Swonke's Motion to Contest the Affidavits of Net Worth and Motion for Injunction in "Case No. 2004-20712; ADPI v. Greenberg Peden; In the 61st Judicial Court of Harris County, Texas"				
9.	Transcript of October 12, 2007 Hearing on Request for Temporary				

	Injunction in "Case No. 2004-20712; ADPI v. Greenberg Peden; In the 61st Judicial Court of Harris County, Texas"		
10.	Findings of Fact and Conclusions of Law in "Case No. 2004-23845-A; Case Funding Network v. ADPI; In the 127th Judicial Court of Harris County, Texas"		
11.	Excerpts from Transcript of Hearing on Motion to Modify Judgment in "Case No. 2004-23845-A; Case Funding Network v. ADPI; In the 127th Judicial Court of Harris County, Texas"		
12.	Final Judgment in Case No. 4:19-CV-2894; Engelhart v. Van Dyke		
13.	ADPI Settlement with Halliburton		
14.	Copy of Ramco v. ADPI Opinion		
15.	Excerpts from Scott Van Dyke Deposition Taken March 31, 2009		
16.	Excerpts from Scott Van Dyke Trial Testimony in "Case No. 2004-23845-A; Case Funding Network v. ADPI; In the 127th Judicial Court of Harris County, Texas"		
17.	Final Judgment in "Case No. 2004-48332; <i>Smith v. ADPI</i> ; In the 133rd Judicial Court of Harris County, Texas"		
18.	Summary Judgment in "Case No. 2004-2004-60996; Littlemill Limited v. Van Dyke; In the 152nd Judicial Court of Harris County, Texas"		

19.	Final Judgment in "Case No. 2004-2004-60996; Littlemill Limited v. Van Dyke; In the 152nd		
	Judicial Court of Harris County, Texas"		
20.	Final Judgment in "Case No. 2004-23845-A; Case Funding Network v. ADPI; In the 127th Judicial Court of Harris County, Texas"		
21.	Copy of ADPI v. Haskell Opinion		
22.	Final Judgment in "Case No. 2004-20712; ADPI v. Greenberg Peden; In the 61st Judicial Court of Harris County, Texas"		
23.	Final Judgment in "Case No. 2011-54019; <i>Noel v. Van Dyke</i> ; In the 113th Judicial Court of Harris County, Texas"		
24.	Final Judgment in "Case No. 2018-34037; ADPI v. Greenberg Peden; In the 127th Judicial Court of Harris County, Texas"		
25.	Copy of Gladney v. ADE Opinion		
26.	Copy of <i>ADE v. Crawford Hughes</i> Opinion		
27.	Email from Barnes to McMahon Dated February 20, 2021		
28.	Email from McMahon to Barber Dated August 9, 2019		
29.	Email from McMahon to Van Dyke Dated October 2, 2019		
30.	Email from McMahon to Van Dyke Dated October 28, 2019		
31.	Email from McMahon to Van Dyke Dated September 17, 2019		

32.	Affidavit of Scott Van Dyke Signed February 19, 2021		
33.	Scott Van Dyke's Plan of Reorganization [Dkt. No. 66]		
34.	Scott Van Dyke's Amended Plan of Reorganization [Dkt. No. 86]		
35.	Amended Notice of Rule 2004 Examination [Dkt. No. 79]		
36.	Frost Bank Statement dated 9-24-2020 (Exhibit 2 to Van Dyke Deposition)		
37.	Frost Bank statement dated 1-27-21 (Exhibit 3 to Van Dyke Deposition)		
38.	Frost Bank statement dated 2-24-21 (Exhibit 4 to Van Dyke Deposition)		
39.	Adams Prospect, Texas Gulf Coast, November 2021 (Exhibit 5 to Van Dyke Deposition)		
40.	Affidavit of Scott V. Van Dyke (Exhibit 7 to Van Dyke Deposition)		
41.	First Amendment to Revolver Loan Agreement and Options to Forgive Dept and Purchase Assets Between Trepador Energy LLC and Anglo-Dutch Energy LLC and Scott V. Van Dyke (Exhibit 8 to Van Dyke Deposition)		
42.	Before Closing diagram re Steven J. Borick Revocable Trust (Exhibit 9 to Van Dyke Deposition)		
43.	Partnership Interest Purchase Agreement (Exhibit 10 to Van Dyke Deposition)		

44.	E-mail dated 1-14-20 from Jett Williams to Mike Seely, et al., re:		
	ADE-Noel (Exhibit 11 to Van		
	Dyke Deposition)		
45.	Adams Prospect Input Pages		
46.	Adams Prospect Economic Inputs		
47.	Analog Production Analysis		
48.	Adams Prospect Economic		
	Summary Projections		
49.	Additional Adams Prospect		
	Economic Projections		
50.	Adams Prospect Cost Information		
51.	Any exhibit identified or admitted		
	by any other party		
52.	Any rebuttal or impeachment exhibits		

The Trustee reserves (i) the right to amend and/or supplement this Witness and Exhibit List at any time prior to the hearing; and (ii) the right to use additional exhibits for purposes of rebuttal or impeachment and to further supplement the foregoing Witness and Exhibit List as appropriate. The Trustee also reserves the right to rely upon and use as evidence (i) exhibits included on the exhibit lists of any other parties in interest, and (ii) any pleading, hearing transcript, or other document filed with the Court in the above-captioned matter.

Dated: December 13, 2021. Houston, Texas Respectfully submitted,

## HAGANS MONTGOMERY & RUSTAY, P.C.

By: /s/ William Fred Hagans
William Fred Hagans
Texas State Bar No. 08685500
fhagans@hagans.law
Carl D. Kulhanek, Jr.
Texas State Bar No. 11761850
ckulhanek@hagans.law 3200
Travis, Fourth Floor Houston,
Texas 77006 Telephone:
713-222-2700 Facsimile:
713-547-4950

- and -

#### NORTON ROSE FULBRIGHT US LLP

William R. Greendyke (SBT 08390450) Julie Goodrich Harrison (SBT 20492434) 1301 McKinney Street, Suite 5100 Houston, Texas 77010-3095 Telephone: (713) 651-5151 Facsimile: (713) 651-5246 william.greendyke@nortonrosefulbright.com

william.greendyke@nortonrosefulbright.com julie.harrison@nortonrosefulbright.com

ATTORNEYS FOR EVA ENGELHART, CHAPTER 7 TRUSTEE OF THE BANKRUPTCY ESTATE OF ANGLO-DUTCH PETROLEUM INTERNATIONAL, INC.

### **CERTIFICATE OF SERVICE**

The undersigned attorney hereby certifies that a true and correct copy of the foregoing document was served upon the counsel and parties of record, electronically through the Bankruptcy Court's Electronic Case Filing System on those parties that have consented to such service on the 13th day of December, 2021.

/s/ Julie Harrison
Julie Harrison